

Personal and Business Investments

If you're looking for a rewarding financial future for yourself and your family, there's no better time than now to put a savvy financial strategy to work. Bank of Utah's financial advisors stand ready to help you define your needs, develop the right wealth management strategy, and create a long, successful relationship to help you get there.



Self-Directed IRA (Individual Retirement Account)

A self-directed IRA is another trust service which provides tax-deferred profits, tax deductions, asset protection and estate planning. It also puts you in control of your investments by allowing you to choose which investments are made.

Bank of Utah Investment Advisors

For the investment opportunities available outside of Bank of Utah, we have partnered with Cetera Advisor Networks to provide complete financial planning services for business owners and families.

